# Goal-Oriented Monitoring Adaptation: Methodology and Patterns

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# Agenda

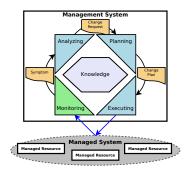
- Introduction
  - Context & Problematic
  - Related-Work
- 2 Cornerstone Framework
  - Configurability, Adaptability, Governability (CAG) Framework
- Goal-Oriented Methodology for Adaptive Monitoring
  - Requirements Engineering (RE)
  - Base Patterns
  - Reconfiguration Dimensions
- Adaptive Monitoring Patterns
  - Exchange Dimension
  - Metric Dimension
  - Spatial Dimension
  - Temporal Dimension
- Conclusion
  - Wrap up & Questions



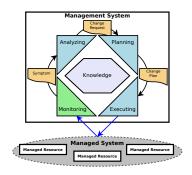
Introduction

What is network management?
 "The activities, methods, procedures, and tools that pertain to the operation, administration, maintenance, and provisioning of networked systems" [1].

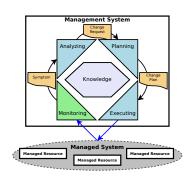
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  - ⇒ Autonomic Systems...



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  - ⇒ Autonomic Systems...
    - Properties: Self-Configuration, Self-Optimization, Self-Healing & Self-Protection.
    - MAPE-K Loop: Monitoring, Analyzing, Planning, Executing & Knowledge.



# Introductory questions !!!

#### Q: How to monitor?

- A1 By using instrumentation operations (e.g., gathering, measuring, calculating).
- A2 By applying treatment operations (e.g., filtering, correlating, aggregating).
- A3 Ideally, instrumentation & treatment are configured starting from quality specifications (e.g., SLA).

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#### Q: Why to adapt monitoring?

- A1 Following the state evolution of sub-systems supporting Functional Requirements (services) & Non-Functional Requirements (qualities).
- A2 Increasing Quality of Service & Quality of Information.

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#### Q: How to adapt monitoring?

- A1 Adaptation actions adjust the configuration of instrumentation & treatment operations.

The following statements were made based on [2, 3, 4, 5, 6, 7, 8, 9]:

- Sometimes, adaptation addresses the functional system but not the monitoring itself.
- When monitoring is adapted:
  - Scaling up/down metrics and managed resources.
  - (Un)-Deploying monitoring resources (e.g., managers, agents).
  - Modifying temporal parameters.
- Patterns approaches:
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#### Limitations:

- "Limited" management systems.
- Monitoring adaptations are not applicable in other contexts.
- No/Poor collaboration among monitoring entities on the monitoring system whole scale.
- No/Poor awareness of monitoring system problems.

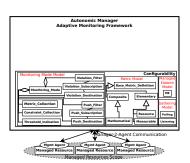


Cornerstone Framework

Introduction

#### • Configurability Layer:

- Based on the Common Information Model (CIM).
- Modelling the managed elements, basic gathering mechanisms (i.e., polling & listening), [Metrics, constraints & subscriptions].



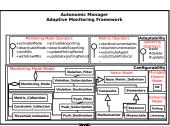
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- Mode-related (activateMode, deactivateMode, etc.).





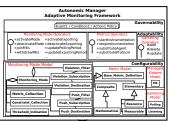
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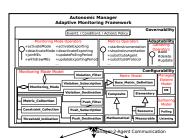
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#### IMPORTANT !!!

Manipulating instances  $\Rightarrow$  Reconfiguring monitoring...

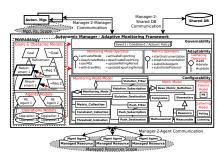


Goal-Oriented Methodology for Adaptive Monitoring

Introduction

# What & Why RE ???

 RE iterates activities of "eliciting, evaluating, documenting, consolidating and changing the objectives, functionalities, assumptions qualities and constraints that the system-to-be should meet..." [10].



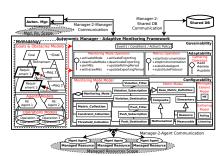


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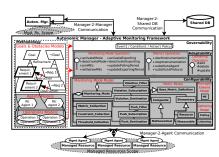




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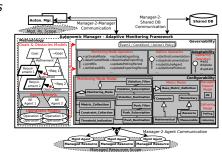
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# How to refine goals ???

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|           |  |  | $Q1 \lor Q2 \Rightarrow Q$      |
| Guard     | $P \wedge \neg R \Rightarrow \Diamond R$ | $P \wedge R \Rightarrow \Diamond Q_{\Box}$ | $P \Rightarrow P \mathcal{W} Q$ |



## Idea and definition !!!

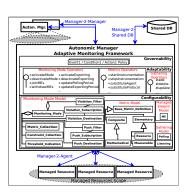
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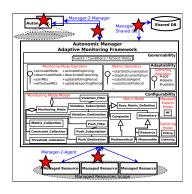
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- Dimension definition: containers of "consistent" monitoring parameters that are subject to be reconfigured.
- Dimensions types: based on bottom-up analysis, four types are identified [12].
  - Exchange.
  - Metric.
  - Spatial.
  - Temporal.

- Autonomic Managers (AMs)
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- Pattern deals with metrics gathering/delivering problems.
- Pattern could be applied for:
  - Increasing the quality of pulled/pushed metric values.
  - Querying more qualified agents.
  - Blocking fake agents.
  - Securing the communication between sources & destinations.

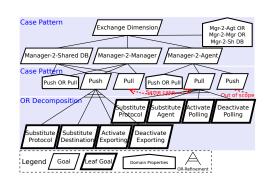


#### Dimension Specificities:

- Communication classes:
   M-2-A, M-2-M,
   M-2-Shared DB.
- Communication modes: Pull & Push.
- Exchange triplet: Source, Destination, Protocol.

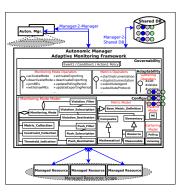
#### Requirements:

- (De)-Activate Polling
- (De)-Activate Exporting
- Substitute Protocol
- Substitute Agent
- Substitute Destination



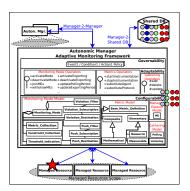
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- Monitoring must follow Fun. & Mgmt. systems ⇒ Monitoring doesn't instrument the same metrics all the time.
- Pattern controls the trade-off between constructing more knowledge and monitoring the necessary information.



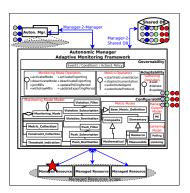
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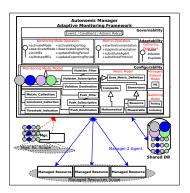
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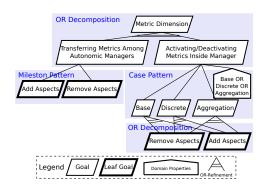
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  - Modifying the hierarchical topology of AMs.



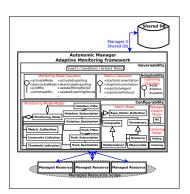
## Metric Dimension - Pattern

- Dimension Specificity:
  - Metric types : Base,
     Discrete & Aggregation.
- Requirements:
  - Add Aspects.
  - Remove Aspects.

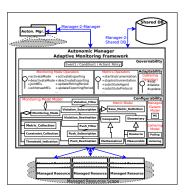


# Spatial Dimension - Context

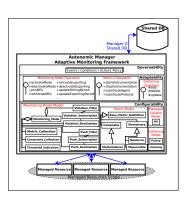
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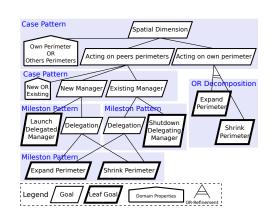


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- Pattern could be applied for:
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  - Minimizing the cost of AMs management.

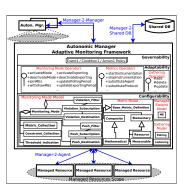


## Spatial Dimension - Pattern

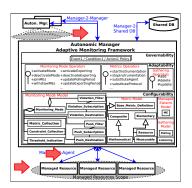
- Dimension Specificities:
  - Local & Collaborative treatment.
  - New or Existing mangers.
- Requirements:
  - Expand perimeter.
  - Shrink perimeter.
  - Launch delegated manager.
  - Shutdown delegating manager.



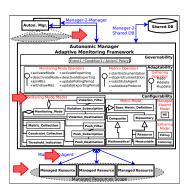
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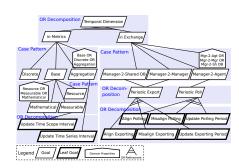


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- Pattern could be applied for:
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  - Tuning temporal parameters of metrics aggregation & correlation.



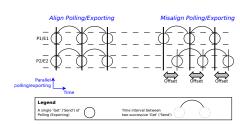
#### Dimension Specificities:

- Considering individual & collectives aspects.
- Requirements:
  - Update Time Series Period (i.)
  - Update Time Scope Period (i.)
  - Update Polling Period (i.)
  - Update Exporting Period (i.)
  - Align/Misalign Polling (c.)
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#### Conclusion

Wrap up & Questions

## Wrap up!!!

- Extending the functionalities of the management system by virtue of integrating new quality objectives to be satisfied (all patterns).
- Each identified monitoring adaptation Requirement can satisfy +1 objectives and they are applicable in many contexts (all patterns).
- Collaborating among AMs (Metric & Spatial patterns).
- Making the monitoring system aware about its faults (all patrons).

## Questions

Thanks for your attention...

#### Wrap up & Questions

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Wrap up & Questions

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